Investor Factsheet

ST Engineering is a global technology, defence and engineering group specialising in the aerospace, electronics, land systems and marine sectors.

Incorporated in 1997 and headquartered in Singapore.

Employs about 23,000 people around the world.

About 16,000 in engineering & technical roles.

Rated AAA by Moody’s and S&P.

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Building Upon Our Position of Strength

FY2019 Group Revenue By Type

Aerospace 44%
Electronics 29%
Land Systems 18%
Marine 8%
Others 1%

FY2019 Group Revenue Breakdown by Business Sectors

Revenue $7.9b (FY2019)
Profit Before Tax $695m (FY2019)
Net Profit $578m (FY2019)
Order Book $15.3b (as at 31 Dec 2019)
Cash & Cash Equivalents $452m (as at 31 Dec 2019)
Net Debt to Equity Ratio 0.8x (as at 31 Dec 2019)

Five-Year Plan (2018-2022)

• Smart city revenue of $1b to more than double by 2022
• Core and other businesses CAGR 2 to 3 times global GDP growth rate over the next 5 years
• Two-thirds of revenue growth will be from global markets
• Net profits to grow in tandem with revenues

Undergird by enabling technologies in cybersecurity, data analytics, AI, digital connectivity, Internet of Things, satellite communications, robotics and autonomous systems.

www.stengg.com
FY2019 HIGHLIGHTS

AEROSPACE

We are an integrated aerospace service and solutions provider with original equipment manufacturing capabilities that serve both military and commercial aircraft operators.

- Revenue: $3.5b (FY2019)
- Profit before Tax: $333m (10% PBT margin)
- Net Profit: $269m (8% Net Profit margin)

ELECTRONICS

We specialise in design, development and delivery of ICT products, solutions and services addressing the needs of Smart Cities for Connectivity, Mobility and Security.

- Revenue: $2.3b (FY2019)
- Profit before Tax: $227m (10% PBT margin)
- Net Profit: $191m (8% Net Profit margin)

LAND SYSTEMS

We deliver advanced and customised land systems, security solutions and their related through-life support for defence, homeland security and commercial applications.

- Revenue: $1.5b (FY2019)
- Profit before Tax: $89m (6% PBT margin)
- Net Profit: $77m (5% Net Profit margin)

MARINE

We provide turnkey and sustainable defence and commercial solutions in the marine, offshore and environmental engineering industries.

- Revenue: $647m (FY2019)
- Profit before Tax: $61m (9% PBT margin)
- Net Profit: $52m (8% Net Profit margin)

Note: Revenue include inter-segment sales.